

JOB ADVERT

Designation:	Investment Manager
Reporting Line:	Finance Manager
Business Unit:	Investment Services Limited
Location:	Lusaka
Job Purpose	
Making investment recommendations, reviewing the investment strategy, seek new investment opportunities and recommend changes to the investment allocation to manage limits, risk and return over the investments.	
KEY OUTPUT & RESPONSIBILITIES	
Formulation, execution, and co-ordination of strategy	
<ul style="list-style-type: none"> Translate ABC Asset Management vision and broad strategy into tangible investment plans and engage with relevant counterparties to drive the required returns across the portfolio. Manage projects and initiatives to ensure the achievement of anticipated revenues and cost savings. Build and maintain trusted partner relationships across the investment portfolio and counter parties to obtain a clear understanding of investment goals and other financial aspirations 	
Governance and risk management	
<ul style="list-style-type: none"> Formulate management information systems to maintain and improve the competence of the reports. Reviewing the investment strategy, seek new investment opportunity and recommend changes to the investment allocation to manage limits, risk and return over the investments. Identify underlying causes and trends in management information so as to provide recommendations on remedial action where appropriate. 	
Compliance	
<ul style="list-style-type: none"> Ensure that all policy documents have been properly signed and are in effect for easier tracking and monitoring. Ensure effective monitoring of all limits is done in line with the Risk Limit Framework and supported by the Risk Appetite Statement. Formulate and produce monthly performance commentaries and Key Facts Sheets for the Funds. 	
Strategic Execution	
<ul style="list-style-type: none"> Build professional working relationships with all stakeholders, displaying excellent abilities to listen, advise, influence, negotiate and present at all levels so that prudent investment decisions are made. Study and monitor the investment performance and any trends that may impact the portfolio for Organisational awareness and efficiency Provide direction to teams regarding ways to optimize efficiencies. 	
Effective teamwork, self-management and alignment with group values	
<ul style="list-style-type: none"> Working with other team members to develop an investment plan for clients. Plan and manage own workflow, anticipating obstacles, juggling priorities and following through on objectives within agreed time-frames and according to quality standards. Promote a co-operative climate in working with others to achieve collective goals. 	
Qualifications & Experience	
<ul style="list-style-type: none"> Grade 12 School Certificate with 5 credits including English and Mathematics Relevant Business Degree Highly Proficient in Microsoft Excel and Power point Applications Investment banking products Knowledge of the Stock Market, Fixed Income and Money Markets 3 - 5 years' experience in similar role e.g Treasury Department 	

Interested Applicants who meet the job requirements should email their CV's to e-mail address jobs-zm@bancabc.co.zm. Please note that only shortlisted candidates will be contacted. **Clearly state the position you are applying for in the subject field.**
Closing date: Friday, 29th December, 2023